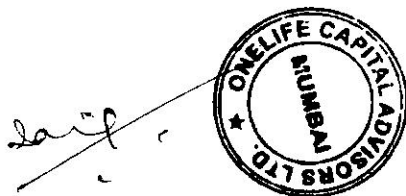


## ONELIFE CAPITAL ADVISORS LIMITED

Audited Financial Results for the ~~quarter and~~ year ended 31st March 2012  
 [Figures in rupees unless stated otherwise]

	Three months ended 31.03.2012 (Unaudited)	Nine months ended 31.12.2011 (Unaudited)	Three months ended 31.12.2011 (Unaudited)	Year ended 31.03.2012 (Unaudited)	Year ended 31.03.2011 (Audited)	
1	Income from operations					
	(a) Net income from operations (Net of service tax)	15,568,477	74,700,000	4,000,000	90,268,477	3,700,000
	(b) Other operating income	-	-	-	-	-
	Total income from operations (net)	15,568,477	74,700,000	4,000,000	90,268,477	3,700,000
2	Operating Expenses					
	Employee Cost	2,438,588	6,031,131	3,236,453	8,469,719	4,955,108
	Depreciation and amortisation expense	32,002	110,172	37,407	142,174	157,169
	Finder Fees	31,290,300	30,825,024	-	62,115,324	-
	Other Operating Expenses	1,740,296	18,255,723	4,135,232	19,996,019	5,741,800
	Total expenses	35,501,186	55,222,050	7,409,092	90,723,236	10,854,077
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(19,932,709)	19,477,950	(3,409,092)	(454,759)	(7,154,077)
4	Other income	549	784,803	784,803	785,352	214,637
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(19,932,160)	20,262,753	(2,624,289)	330,593	(6,939,440)
6	Finance costs	-	192,773	191,938	192,773	-
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(19,932,160)	20,069,980	(2,816,227)	137,820	(6,939,440)
8	Exceptional items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	(19,932,160)	20,069,980	(2,816,227)	137,820	(6,939,440)
10	Tax expense	-	-	-	-	-
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(19,932,160)	20,069,980	(2,816,227)	137,820	(6,939,440)
12	Extraordinary items (net of tax expenses)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	(19,932,160)	20,069,980	(2,816,227)	137,820	(6,939,440)
14	Paid-up equity share capital (Face Value - Rs.10 per share)	133,600,000	133,600,000	133,600,000	133,600,000	100,100,000
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					43,809,719
16	Earnings per share (before extraordinary items) (Not annualised): Basic and Diluted	(1.72)	1.73	(0.26)	0.01	(1.00)
17	Earnings per share (after extraordinary items) (Not annualised): Basic and Diluted	(1.72)	1.73	(0.26)	0.01	(1.00)



Standalone / Consolidated Statement of Assets and		As at	As at
Liabilities		31.03.2012	31.03.2011
Particulars			
<b>A EQUITY AND LIABILITIES</b>			
1	Shareholders' funds		
	(a) Share capital	133,600,000	100,100,000
	(b) Reserves and surplus	356,882,345	43,809,719
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	490,482,345	143,909,719
2	Share application money pending allotment	-	-
3	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	-	-
4	Current liabilities		
	a) Short-term borrowings	-	-
	(b) Trade payables	22,204,160	144,203
	(c) Other current liabilities	62,548,423	-
	(d) Short-term provisions	212,679	86,565
	Sub-total - Current liabilities	84,965,262	230,768
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>675,447,607</b>	<b>144,140,487</b>
<b>B ASSETS</b>			
1	Non-current assets		
	(a) Fixed assets	428,475	447,654
	(b) Non-current investments	30,167,860	30,096,430
	(c) Deferred tax assets (net)	-	-
	(d) Long-term loans and advances	494,802,101	104,800,000
	(e) Other non-current assets	-	-
	Sub-total - Non-current assets	625,398,436	135,344,084
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	21,151,350	4,483,023
	(d) Cash and cash equivalents	5,112,925	379,860
	(e) Short-term loans and advances	3,685,000	-
	(f) Other current assets	20,099,896	3,933,520
	Sub-total - Current assets	60,049,171	8,796,403
	<b>TOTAL - ASSETS</b>	<b>675,447,607</b>	<b>144,140,487</b>

For and One Behalf of the Board of Directors

Place: Mumbai  
Date: 06<sup>th</sup> Aug, 2012

Onelife Capital Advisors Limited

  
T.K.P Naig  
Chairman

<b>PART II</b>						
<b>A</b>	<b>Particulars of shareholding</b>	<b>3 Months ended 31.03.2012</b>	<b>9 Months ended 31.12.2012</b>	<b>3 Months ended 31.12.2012</b>	<b>Year ended 31.03.2012</b>	<b>Year ended 31.03.2011</b>
<b>1</b>	<b>Public Shareholding</b>					
	Number Of Shares	3350000	3350000	3350000	3350000	NIL
	Percentage of Shareholding	25.07	25.07	25.07	25.07	NIL
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>					
	<b>a) Pledged/Encumbered</b>					
	Number Of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	<b>b) Non-Encumbered</b>					
	Number Of Shares	10010000	10010000	10010000	10010000	10010000
	Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	100	100	100	100	100
	Percentage of shares (as a % of the total share capital of the company)	74.93	74.93	74.93	74.93	100

<b>B</b>	<b>Particulars</b>	<b>3 Months ended 31.03.2012</b>
	Investor Complianints	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

*laif*

## Notes to Results

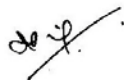
1. The above financial results were reviewed by the Audit Committee and were subsequently approved by the Board of Directors at its meeting held on 6<sup>th</sup> August 2012.
2. The Company is engaged in the business of providing Capital Advisory Services. It is a Category-1 merchant banker, portfolio manager, stock broker on Bombay Stock Exchange (BSE) and trading member on derivative segment of BSE. It is duly registered with Securities and Exchange Board of India (SEBI) in respect of the above categories. It had come out with a public issue of its equity shares of Rs.10/- each at a premium of Rs.100/- each in September-October 2011. The equity shares of the company were listed on the BSE and NSE.

SEBI had carried out investigation in the issue process of the company and the utilization of the issue proceeds. During the course of investigations, SEBI has come to a prima facie conclusion that the proceeds of the public issue were utilized for objects other than the objects mentioned in the red herring prospectus. SEBI has passed an ex-parte ad-interim order dated 29<sup>th</sup> December 2011. It has also passed an order dated 15<sup>th</sup> February 2012 clarifying its ex-parte ad-interim order dated 29<sup>th</sup> December 2011. The cumulative effect of these orders with respect to the company and its directors is as below:

- a. The company shall not issue any equity shares or any other instrument convertible into equity shares, in any manner, or shall not alter its capital structure in any manner, till further directions from SEBI;
- b. The company shall not undertake any fresh business in its capacity as merchant banker, portfolio manager, stock broker and trading member, till further directions from SEBI, except the business already mandated as on 29<sup>th</sup> December 2011;
- c. The company shall not buy, sell or deal in securities directly or indirectly, till further directions from SEBI;
- d. All the directors of the company shall not buy, sell or deal in securities directly or indirectly, till further directions from SEBI;
- e. The company shall call back funds transferred to Fincare Financial and Consultancy Services Private Limited (Rs.13.54 crore) and Precise Consulting & Engineering Private Limited (Rs.12.00 crore);

The company has filed an appeal against the order of the SEBI with the Securities Appellate Tribunal (SAT). SAT has disposed of the appeal directing SEBI to complete its investigations by 31<sup>st</sup> October 2012. It has also stayed the direction of the SEBI which directed the company to call back funds transferred to Fincare Financial and Consultancy Services Private Limited (Rs.13.54 crore) and Precise Consulting & Engineering Private Limited (Rs.12.00 crore). Pending completion of investigation by SEBI, the accounts have been prepared on going concern basis.

3. In view of carried forward losses no provision for taxation is considered necessary either under normal provisions or under Minimum Alternate Tax.
4. The Company operates only in one segment.



5. The figures for the quarter ended 31<sup>st</sup> March 2012 are the balancing figures between unaudited figures in respect of the full financial year ended 31<sup>st</sup> March 2012 and the unaudited published year-to-date figures upto 31<sup>st</sup> December 2011.
6. The comparative figures for the corresponding previous quarter are not given as the same are not available.

*Handwritten mark*

