

**ADDENDUM CUM CORRIGENDUM**

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

**ONELIFE CAPITAL ADVISORS LIMITED**

**Corporate Identity Number:** L74140MH2007PLC173660

**Registered office:** Plot No. A 356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W), - 400604, Maharashtra, India; **Telephone:** 022 41842345; **Email:** [cs@onelifecapital.in](mailto:cs@onelifecapital.in); **Website:** [www.onelifecapital.in](http://www.onelifecapital.in) **Contact Person:** Rohit Gupta, Company Secretary and Compliance Officer.

**NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF ONELIFE CAPITAL ADVISORS LIMITED**

ISSUE OF UPTO 2,40,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 15.00/- EACH INCLUDING SECURITIES PREMIUM OF ₹ 5.00/- PER RIGHTS EQUITY SHARE (THE “ISSUE PRICE”), AGGREGATING UPTO ₹ 3,600.00 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 300 (THREE HUNDRED) RIGHTS EQUITY SHARE(S) FOR EVERY 167 (ONE HUNDRED AND SIXTY SEVEN) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 16, 2026 (THE “ISSUE”). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 15.00/- WHICH IS 1.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED “TERMS OF THE ISSUE” ON PAGE 87 OF THE LETTER OF OFFER.

<b>RIGHTS ISSUE PERIOD EXTENDED ISSUE CLOSES ON</b>	<b>OLD DATE FRIDAY, MARCH 06, 2026</b>	<b>NEW DATE MONDAY, MARCH 16, 2026</b>
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This is to inform eligible shareholders of the Company that the date of closure of the Rights Issue of the Equity Shares of the Company, which opened on Monday, 23<sup>rd</sup> February, 2026 and scheduled to close at Friday, 06<sup>th</sup> March, 2026 now be extended till Monday, 16<sup>th</sup> March, 2026, in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Monday, 16<sup>th</sup> March 2026. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as 16<sup>th</sup> March, 2026.

Accordingly, there is no change in the LOF and CAF except for the modification in the Issue closing date; resultant change in the indicative time table of post issue activities on account of the extension of the issue closing date and to the extent state in this notice. The addendum to the LOF with the revised closing date and timeline will be made available on the Company’s website at [www.onelifecapital.in](http://www.onelifecapital.in), the Registrar’s website at [www.kfintech.com](http://www.kfintech.com) and the respective websites of BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com).

<b>COMPANY DETAILS</b>	<b>REGISTRAR TO THE ISSUE</b>
<b>ONELIFE CAPITAL ADVISORS LIMITED</b> Plot No. A 356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W), - 400604, Maharashtra, India <b>Tel No:</b> 022 - 26730799 / 0843 <b>Email:</b> <a href="mailto:cs@onelifecapital.in">cs@onelifecapital.in</a> <b>Website:</b> <a href="http://www.onelifecapital.in">www.onelifecapital.in</a> <b>Corporate Identity Number:</b> L74140MH2007PLC173660 <b>Contact Person:</b> Rohit Gupta, Company Secretary and Compliance Officer	<b>KFIN TECHNOLOGIES LTD</b> 7th floor, 701, Hallmark Business Plaza, Sant Dnyaneshwar Marg, Opp Guru Nanak Hospital, Off Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, 400051 <b>Tel No:</b> 022 - 26730799 / 0843 <b>Email:</b> <a href="mailto:onelife.rights@kfintech.com">onelife.rights@kfintech.com</a> <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>SEBI Registration Number:</b> INR000000221 <b>Contact Person:</b> M Murali Krishna

Investors may contact Compliance Officer or Registrar to the Issue for any pre-issue / post-issue related matters such as non-receipt of letters of allotment / share certificates / refund orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs for grievances related to ASBA, giving full details such as name, address of the applicant, e-mail id of the first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account

number and the Designated Branch of the SCSBs where the plain paper application was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For further details on the ASBA process, please refer to the section titled "Terms of the Issue" beginning on page of the Final Letter of Offer.

On behalf of Board of Directors

For **ONELIFE CAPITAL ADVISORS LIMITED**

Sd/-

Rohit Gupta

Company Secretary and Compliance Officer

Place: Thane

Date: 02<sup>nd</sup> March, 2026