

Statement of Audited Financial Results for the Quarter and Year ended 31st March 2016

Sr. No.	Particulars	STANDALONE					CONSOLIDATED	
		QUARTER ENDED			YEAR ENDED		YEAR ENDED	
		31.03.2016 Audited	31.12.2015 Unaudited	31.03.2015 Audited	31.03.2016 Audited	31.03.2015 Audited	31.03.2015 Audited	31.03.2015 Audited
1	Income from the operations							
a	Net Sales/Income from Operations (Net of excise duty)	1.10	-	4.50	1.10	4.50	35.32	579.56
b	Other Operating Income							
	Total income from Operations (net)	1.10	-	4.50	1.10	4.50	35.32	579.56
2	Expenses							286.36
a	Cost of Materials consumed	-	-	-	-	-	-	-
b	Purchase of stock-in-trade	-	-	-	-	-	-	-
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-	-
d	Employee benefits expense	15.52	13.35	16.16	52.88	42.54	69.06	53.96
e	Depreciation and amortisation expense	46.84	7.21	0.54	54.60	2.83	67.82	77.91
f	Loss on Sale of Investments	-	-	-	-	-	500.60	-
g	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	40.28	24.37	215.33	87.29	252.98	227.98	336.87
	Total Expenses	102.74	44.93	231.03	194.77	298.35	964.46	757.10
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(101.64)	(44.93)	(226.53)	(193.67)	(293.85)	(929.14)	(177.54)
4	Other Income	12.38	36.41	98.09	206.40	362.74	324.70	448.60
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(89.26)	(8.52)	(130.44)	14.73	68.89	(604.44)	271.06
6	Finance Cost	2.88	7.02	10.16	14.24	10.16	24.00	10.16
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(92.14)	(15.54)	(140.60)	0.49	58.73	(628.44)	260.90
8	Exceptional Items	-	-	45.00	-	45.00	-	45.00
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	(92.14)	(15.54)	(185.60)	0.49	13.73	(628.44)	215.90
10	Tax expense	(28.38)	(5.00)	(36.53)	0.11	3.35	2.74	5.08
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(63.76)	(10.54)	(149.07)	0.38	10.38	(631.18)	210.81
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	(63.76)	(10.54)	(149.07)	0.38	10.38	(631.18)	210.81
14	Share of Profit / (loss) of associates	-	-	-	-	-	(6.49)	133.88
15	Minority Interest	-	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 - 15)	(63.76)	(10.54)	(149.07)	0.38	10.38	(624.69)	76.93
17	Paid-up equity share capital (Face Value Rs. 10 per share)	1,336.00	1,336.00	1,336.00	1,336.00	1,336.00	1,336.00	1,336.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	3,467.29	3,466.91	5,285.03	6,706.09
19	Earnings Per Share (before and after extraordinary items) (of Rs 10/- each) (not annualised): Basic and Diluted	(0.48)	(0.08)	(1.12)	0.003	0.08	(4.68)	0.58

Notes:-

- The above audited Financial Results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company at its meeting held on 30th May, 2016.
- Previous year's / period's figures have been regrouped or reclassified wherever necessary to make them comparable with the figures of the current year / periods. Consolidated previous years figure are not strictly comparable with the current year consolidated figures due to addition of subsidiaries and the step down subsidiaries during the year.
- The figures of last quarter ended 31st March, 2016 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2016 and 31st March, 2015 and published year to date figures upto third quarter of the respective financial year.
- The Board of Directors of the Company has approved Related Party Transactions for acquisition of premises for corporate office for the consideration of Rs. 900 lacs by way of acquisition of 100% equity shareholding of M/s. Eyelid Infrastructure Pvt. Ltd. and the same is approved by the shareholders at the 8th Annual General Meeting held on 30th September, 2015. As a result, M/s. Eyelid Infrastructure Pvt. Ltd. has become the wholly owned subsidiary of the Company. The Company had incurred Rs. 352.15 lacs by way of addition/renovation for the above premises (treated as leasehold improvements) and the same is amortised over the remaining lease period from 1st January, 2016 to 31st March, 2018 as per the Rent Agreement with M/s. Eyelid Infrastructure Pvt. Ltd.
- Additional disclosure in accordance with Regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015:



The Company had made Initial Public Offer (IPO) vide Prospectus dated October 10, 2011 and issued 33,50,000 equity shares of Rs. 10/- each for cash at a premium of Rs. 100/- per share aggregating to Rs. 36,85,00,000 to the public.

The Company had passed special resolution for altering the objects for which amount was raised through IPO with requisite majority which was announced on 23rd January, 2014. The Company had again issued notice of postal ballot and passed the special resolution with requisite majority which has been announced on 13th February, 2016 whereby the objects of the balance IPO proceeds of Rs. 2,626 lacs has been substituted by the following objects:

- (i) IPO proceeds of Rs. 2,430 lakhs to be used for Strategic Investments, either directly or indirectly or by / through subsidiaries or Associates, by way of acquiring the controlling stake including but not limited to takeover, merger, de-merger and /or acquisition and other matter incidental thereto or any combination thereof, and
- (ii) IPO proceeds of Rs. 195 lakhs to be used for the renovation / addition in the Premises where Company's Registered Office is presently situated.

The Company accordingly has utilised the IPO proceeds as under:

Sr. No.	Particulars	(Rs. in lacs)	
		Proposed Utilisation	Actual Utilisation
1	Purchase of Corporate office	900	* 900
2	Issue Expenses	160	160
3	Acquisition of 1,400,000 fully paid up Equity shares of Rs. 10 each (i.e. 100% Equity shares) of Purple India Holding Limited	140	140
4	Advance paid for acquisition of strategic investment / business	2,290	2,290
5	Capital work in progress for renovation of premises	195	195
	<b>Total</b>	<b>3,685</b>	<b>3,685</b>

- \* By way of acquisition of 100% equity shareholding of M/s. Eyelid Infrastructure Pvt. Ltd
- 5 On approval of the Board of Directors following nature of transactions / activities were carried out
  - a) The Company has acquired the 100% shareholding of Purple India Holding Limited for Rs. 140 lacs and as a result, Purple India Holding Limited has become the wholly owned subsidiary of the Company.
  - b) Purple India Holding Limited has acquired 100% of the shareholding in Destimoney Distribution Advisory Services Pvt. Ltd. for a consideration of Rs. 400 lacs. Purple India Holding Limited has signed a Share Purchase Agreement to purchase majority equity shares of Destimoney Security Private Limited, Destimoney Commodity Private Limited and Sansan Securities Pvt. Ltd., subject to regulatory approvals. These companies together with their subsidiaries are in the business of stock broking, commodity broking, wealth management, third party financial product sales and a Non-Banking Financial Company. The approvals from regulators are still pending. The total investment for the said transactions will be approximately Rs. 2,600 lacs. The Company has paid advance of Rs. 2,400 lacs to Purple India Holding Limited for onward investments in / acquisitions of the aforesaid Companies.
- 7 The Company has received Show cause notice from Service Tax Department on 23rd October, 2015 for the alleged wrong availment / utilisation of Cenvat Credit of Rs. 163.34 lacs. As per the legal advise received by the Company, the Company has good case and no provision is required for Cenvat Credit of Rs. 163.34 lacs availed by the Company during the Financial year 2011-12 on the basis of invoices of Fincare Financial and Consultancy Services Private Limited and Precise Consulting & Engineering Private Limited. The Company has paid Rs. 86.25 lacs under protest and is disclosed as advance Service Tax under the head "Long Term Loans and Advances".
- 8 The Company had received intimation from its step down subsidiary M/s Goodyield Farming Limited in respect of the Income Tax demand of Rs. 934 lacs for the A.Y. 2013-14 and that it has filed the appeal before Commissioner of Income Tax (Appeals), Mumbai, and that M/s. Goodyield Farming Limited has good case and no provision is required in its books.

For and One Behalf of the Board of Directors  
Onelife Capital Advisors Limited

*Jai*  
Pandoo Naig  
Managing Director



Place: Mumbai  
Date: 30th May, 2016





ONELIFE CAPITAL ADVISORS LIMITED

[Figures in Rs. lakhs unless stated otherwise]

Audited Statement of Assets and Liabilities

PARTICULARS	STANDALONE		CONSOLIDATED	
	YEAR ENDED		YEAR ENDED	
	31.03.2016 (Audited)	31.03.2015 (Audited)	31.03.2016 (Audited)	31.03.2015 (Audited)
<b>A EQUITY AND LIABILITIES</b>				
<b>1 Shareholders' funds</b>				
(a) Share capital	1,336.00	1,336.00	1,336.00	1,336.00
(b) Reserves and surplus	3,467.29	3,466.91	5,285.03	6,705.09
(c) Money received against share warrants	-	-	-	-
<b>Sub-total - Shareholders' funds</b>	<b>4,803.29</b>	<b>4,802.91</b>	<b>6,621.03</b>	<b>8,041.09</b>
<b>2 Share application money pending allotment</b>	-	-	-	-
<b>3 Minority Interest</b>	-	-	4,277.28	4,283.77
<b>4 Non-current liabilities</b>				
(a) Long-term borrowings	38.99	-	38.99	-
(b) Deferred tax liabilities (net)	-	-	-	-
(c) Other long-term liabilities	-	-	-	-
(d) Long-term provisions	3.05	2.38	3.05	2.38
<b>Sub-total - Non-current liabilities</b>	<b>42.04</b>	<b>2.38</b>	<b>42.04</b>	<b>2.38</b>
<b>5 Current liabilities</b>				
(a) Short-term borrowings	-	362.21	277.00	513.66
(b) Trade payables	-	-	0.01	-
(c) Other current liabilities	59.00	13.37	80.85	136.97
(d) Short-term provisions	4.13	3.54	5.08	3.54
<b>Sub-total - Current liabilities</b>	<b>63.13</b>	<b>379.12</b>	<b>362.94</b>	<b>654.17</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>4,908.46</b>	<b>5,184.41</b>	<b>11,303.29</b>	<b>12,981.41</b>
<b>B ASSETS</b>				
<b>1 Non-current assets</b>				
(a) Fixed assets				
Tangible Asset	394.58	1.50	1,642.73	11.63
Intangible Asset	-	-	-	-
Capital Work in Progress	-	38.83	-	38.83
(b) Non-current investments	1,342.06	301.68	275.02	2.86
(c) Deferred tax assets (net)	-	-	-	-
(d) Long-term loans and advances	2,606.11	622.21	2,126.31	634.78
(e) Other non-current assets	-	-	-	-
<b>Sub-total - Non-current assets</b>	<b>4,342.75</b>	<b>964.22</b>	<b>4,044.06</b>	<b>688.10</b>
<b>2 Current assets</b>				
(a) Current investments	-	-	-	-
(b) Inventories	-	-	-	-
(c) Trade receivables	-	-	2.21	2.21
(d) Cash and Bank Balances	22.84	3,594.72	86.90	5,091.70
(e) Short-term loans and advances	538.06	167.11	7,124.29	6,703.54
(f) Other current assets	4.81	458.36	45.84	495.86
<b>Sub-total - Current assets</b>	<b>565.71</b>	<b>4,220.19</b>	<b>7,259.23</b>	<b>12,293.31</b>
<b>TOTAL - ASSETS</b>	<b>4,908.46</b>	<b>5,184.41</b>	<b>11,303.29</b>	<b>12,981.41</b>

For and One Behalf of the Board of Directors  
Onelife Capital Advisors Limited

*Jain*

Pandoo Naig  
Managing Director

Place: Mumbai  
Date: 30th May, 2016



**ONELIFE CAPITAL ADVISORS LIMITED**

[Figures in Rs. lakhs unless stated otherwise]

**Segment wise Revenue, Results and Capital Employed for the Year Ended 31st March, 2016**

Sr. No.	Particulars	Consolidated	
		Year ended	Year ended
		31/Mar/2016	31/Mar/2015
<b>1</b>	<b>Segment Revenue</b>		
	a) Advisory Services	34.27	4.50
	b) Gas and Energy	1.05	3.00
	c) Agriculture	-	572.06
	<b>Total</b>	<b>35.32</b>	<b>579.56</b>
	Less: - Inter Segment Revenue	-	-
	<b>Net Sales / Income from Operations</b>	<b>35.32</b>	<b>579.56</b>
<b>2</b>	<b>Segment Results</b>		
	<b>Profit /(Loss) before Tax and interest from each segment</b>		
	a) Advisory Services	(89.14)	10.38
	b) Gas and Energy	(3.45)	7.36
	c) Agriculture	(8.66)	193.07
	<b>Total</b>	<b>(101.26)</b>	<b>210.81</b>
	Less : Interest expenses	14.24	-
	Less : Unallocable expenditure net of Un-allocable income	512.94	-
	<b>Total Profit Before Tax</b>	<b>(628.44)</b>	<b>210.81</b>
<b>3</b>	<b>Capital Employed</b>		
	<b>(Segment Assets - Segment Liabilities)</b>		
	a) Advisory Services	599.00	4,336.78
	b) Gas and Energy	-	-
	c) Agriculture	1,252.61	1,403.36
	Unalloated	9,046.70	6,584.72
	<b>Total</b>	<b>10,898.31</b>	<b>12,324.86</b>

For and One Behalf of the Board of Directors  
Onelife Capital Advisors Limited

*Jai*

Pandoo Naig  
Managing Director



Place: Mumbai  
Date: 30th May, 2016



**Independent Auditor's Report on the Financial Results of Onelife Capital Advisors  
Limited Pursuant to the Regulation 33 of the Securities and Exchange Board of  
India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To,  
The Board of Directors,  
Onelife Capital Advisors Limited,  
307, Raut Lane, Opp. Iskcon  
Vile Parle (W), Juhu,  
Mumbai - 400049

1. We have audited the accompanying annual standalone financial results ("the Statement") of **Onelife Capital Advisors Limited** ("the Company") for the year ended March 31, 2016, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015. Attention is drawn to the fact that the figures for the quarter ended 31 March 2016 and the corresponding quarter ended in the previous year as reported in the Statement are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.

This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of related standalone financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the statement based on our audit of standalone financial statements.





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2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, the statement:
- (i) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
  - (ii) give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2016 as well as the year to date results for the period from April 1, 2015 to March 31, 2016.

For **KHANDELWAL JAIN & CO.**

**Chartered Accountants**

**Firm Registration No.: 105049W**



**(S. S. SHAH)**

**PARTNER**

**Membership No.: 33632**



Place: Mumbai

Date : May 30, 2016

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Fax : 4311 6060

**Independent Auditor's Report on the Consolidated Financial Results of Onelife Capital Advisors Limited Pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To,  
The Board of Directors,  
Onelife Capital Advisors Limited,  
307, Raut Lane, Opp. Iskcon  
Vile Parle (W), Juhu, Mumbai - 400049

1. We have audited the accompanying annual Consolidated Financial Results ("the Statement") of **Onelife Capital Advisors Limited** ("the Holding Company") and its subsidiaries (collectively referred to as "the Group") for the year ended March 31, 2016, attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of related consolidated financial results, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; and other accounting principles generally accepted in India. Our responsibility is to express an opinion on this statement based on our audit of consolidated financial statements.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, the statement:
  - (i) Includes financial results of the following subsidiaries in so far as they relate to the consolidated results in the statement.

Sr no.	Name of the subsidiary
1	Onelife Gas Energy and Infrastructure Limited
2	Goodyield Farming Limited
3	Goodyield Fertilizers and Pesticides Private Limited
4	Eyelid Infrastructure Private Limited
5	Purple India Holding Limited
6	Destimony Distribution and Advisory Services Private Limited



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- (ii) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (iii) give a true and fair view of the consolidated net loss and other financial information for the quarter ended March 31, 2016 as well as the year to date results for the period from April 1, 2015 to March 31, 2016.

4. Other Matters

We did not audit the financial statements of all the subsidiaries included in the consolidated annual financial results, whose annual financial statements reflect total assets of Rs.15,914.41 lacs as at 31<sup>st</sup> March, 2016, total revenues of Rs. 34.22 lacs for the year ended on that date and total loss after tax of Rs.631.56 lacs for the year ended on that date. These annual financial statements and other financial information of the subsidiaries have been audited by other auditors whose reports have been furnished to us by the Management, and our opinion on the consolidated annual financial results, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of such other auditors.

Our opinion on the results is not modified in respect of above matters.

For KHANDELWAL JAIN & CO.  
Chartered Accountants  
Firm Registration No.: 105049W

  
(S. S. SHAH)  
PARTNER  
Membership No.: 33632



Place: Mumbai  
Date : May 30, 2016



# ONELIFE CAPITAL ADVISORS LIMITED

CIN: L74140MH2007PLC173660

Regd Off: 307, Raut Lane, Opp. ISKCON Vile Parle (w) Mumbai -400049

Tel no.: 022-26210036; Fax: 022-26210037 Email id:cs@onelifecapital.in; Web: [www.onelifecapital.in](http://www.onelifecapital.in)

30<sup>th</sup> May, 2016

To

**BSE Limited**  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai- 400 001

**National Stock Exchange of India Ltd**  
Exchange Plaza  
Bandra-Kurla Complex  
Bandra, Mumbai- 400 051

Dear Sir/Madam,

**Scrip Code: 533632**

**Symbol: ONELIFECAP**

**Subject: Declaration for Audit Reports with Unmodified Opinion:**

Pursuant to the SEBI Circular No. SEBI/ LAD-NRO/GN/2016-17/001 dated 25<sup>th</sup> May, 2016 read with the CIR/CFD/CMD/56/2016 dated 27<sup>th</sup> May, 2016, We hereby confirm that the Standalone and Consolidated Audit Reports issued by M/s. Khandelwal Jain & Co. Chartered Accountants on the Audited Standalone and Consolidated Financial Result of the Company for the quarter and year ended 31<sup>st</sup> March, 2016 are with the unmodified opinion.

Kindly take the same on your record.

Thanking You,

Yours truly,

**For Onelife Capital Advisors Limited**



**Pandoo Naig**  
**Managing Director**

