

**ONELIFE CAPITAL ADVISORS LIMITED  
SHAREHOLDING PATTERN AS ON 31.03.2015**

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 533632 |  | Name of Scrip : ONELIFECAP |                     | Class of Security : Equity          |  | Quarter Ended : 31.03.2015 |  |  |  |
|---------------------|--|----------------------------|---------------------|-------------------------------------|--|----------------------------|--|--|--|
| Category Code       | Partly paid up shares  |                            |                     | Number of partly paid up shares     | As a % of total number of partly paid up shares              |                            |  | As a % of total number of shares of the Company  |  |
|                     | Held by Promoter/Promoter group  |                            |                     |                                     |  |                            |  |  |  |
|                     | Held by Public   |                            |                     |                                     |  |                            |  |  |  |
|                     | <b>Total</b>   |                            |                     | 0                                   | 0.00   |                            |  | 0.00   |  |
|                     | <b>Outstanding Convertible Securities</b>  |                            |                     | Number of outstanding Securities    | As a % of total No. of outstanding Con. Securities           |                            |  | As a % of total No. of shares of the Company, assuming full conversion of the Securities |  |
|                     | Held by Promoter/Promoter group  |                            |                     |                                     |  |                            |  |  |  |
|                     | Held by Public   |                            |                     |                                     |  |                            |  |  |  |
|                     | <b>Total</b>   |                            |                     | 0                                   | 0.00   |                            |  | 0.00   |  |
|                     | <b>Warrants</b>  |                            |                     | Number of warrants                  | As a % of total number of warrants                           |                            |  | As a % of total number of shares of the Company assuming full conversion of warrants     |  |
|                     | Held by Promoter/Promoter group  |                            |                     |                                     |  |                            |  |  |  |
|                     | Held by Public   |                            |                     |                                     |  |                            |  |  |  |
|                     | <b>Total</b>   |                            |                     | 0                                   | 0.00   |                            |  | 0.00   |  |
|                     | <b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b> |                            |                     |                                     |  |                            |  |  |  |
| Category Code       | Category of Shareholders   | Number of Share-holders    | Total No. of shares | Number of shares held in demat form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |  |  |
|                     |  |                            |                     |                                     | As a percentage of (A+B)                                     | (A+B+C)                    | Number of Shares                       | As a %   |  |
| (I)                 | (II)   | (III)                      | (IV)                | (V)                                 | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100   |  |
| (A)                 | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>   |                            |                     |                                     |  |                            |  |  |  |
| (1)                 | <b>Indian</b>  |                            |                     |                                     |  |                            |  |  |  |
| (a)                 | Individuals/H.U.F  | 2                          | 9960000             | 9960000                             | 74.55  | 74.55                      | 300000                                 | 3.01   |  |
| (b)                 | Central/State Government(s)  | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (c)                 | Bodies Corporate   | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (d)                 | Financial Institutions/Banks   | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (e)                 | Any Other (specify)  | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
|                     | Employee Welfare Trust   | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
|                     | <b>Sub-Total (A)(1)</b>  | <b>2</b>                   | <b>9960000</b>      | <b>9960000</b>                      | <b>74.55</b>   | <b>74.55</b>               | <b>300000</b>                          | <b>3.01</b>  |  |
| (2)                 | <b>Foreign</b>   |                            |                     |                                     |  |                            |  |  |  |
| (a)                 | Individuals(Non Resident Individuals/Foreign Individuals)  | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (b)                 | Bodies Corporate   | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (c)                 | Institutions   | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (d)                 | Qualified Foreign Investor   | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (e)                 | Any Other (specify)  | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| e-I                 |  | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
|                     | <b>Sub-Total (A)(2)</b>  | <b>0</b>                   | <b>0</b>            | <b>0</b>                            | <b>0.00</b>  | <b>0.00</b>                |  |  |  |
|                     | <b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>  | <b>2</b>                   | <b>9960000</b>      | <b>9960000</b>                      | <b>74.55</b>   | <b>74.55</b>               | <b>300000</b>                          | <b>3.01</b>  |  |
| (B)                 | <b>Public Shareholding</b>   |                            |                     |                                     |  |                            |  |  |  |
| 1                   | <b>Institutions</b>  |                            |                     |                                     |  |                            |  |  |  |
| (a)                 | Mutual Fund/UTI  | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (b)                 | Financial Institutions/Banks   | 2                          | 16707               | 16707                               | 0.13   | 0.13                       |  |  |  |
| (c)                 | Central/State Government(s)  | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (d)                 | Venture Capital Funds  | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (e)                 | Insurance Companies  | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (f)                 | Foreign Institutional Investors  | 2                          | 1600675             | 1600675                             | 11.98  | 11.98                      |  |  |  |
| (g)                 | Foreign Venture Cap. Investors   | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (h)                 | Qualified Foreign Investor   | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (i)                 | Any Other (specify)  | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
|                     | <b>Sub-Total (B)(1)</b>  | <b>4</b>                   | <b>1617382</b>      | <b>1617382</b>                      | <b>12.11</b>   | <b>12.11</b>               |  |  |  |
| B 2                 | <b>Non Institutions</b>  |                            |                     |                                     |  |                            |  |  |  |
| (a)                 | Bodies Corporate   | 365                        | 927309              | 927309                              | 6.94   | 6.94                       |  |  |  |
| (b)                 | Individuals  |                            |                     |                                     |  |                            |  |  |  |
|                     | i) Individual shareholders holding nominal share capital up to Rs. 1 lakh                                    | 2669                       | 569602              | 569600                              | 4.26   | 4.26                       |  |  |  |
|                     | ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh                             | 2                          | 276128              | 276128                              | 2.07   | 2.07                       |  |  |  |
| (c)                 | Qualified Foreign Investor   | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (d)                 | Any Other(specify)   | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (d-I)               | NRI - Non Rep  | 3                          | 3500                | 3500                                | 0.03   | 0.03                       |  |  |  |
| (d-II)              | NRI- Rep.  | 10                         | 6079                | 6079                                | 0.05   | 0.05                       |  |  |  |
| (d-III)             | Foreign National   | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (d-IV)              | Overseas Corporate Bodies  | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (d-V)               | Foreign Bodies   | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (d-VI)              | Trust  | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
| (d-VII)             | Clearing Member  | 0                          | 0                   | 0                                   | 0.00   | 0.00                       |  |  |  |
|                     | <b>Sub-Total (B)(2)</b>  | <b>3049</b>                | <b>1782618</b>      | <b>1782616</b>                      | <b>13.34</b>   | <b>13.30</b>               |  |  |  |
|                     | <b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>   | <b>3053</b>                | <b>3400000</b>      | <b>3399998</b>                      | <b>25.45</b>   | <b>25.40</b>               |  |  |  |
|                     | <b>TOTAL (A)+(B)</b>   | <b>3055</b>                | <b>13360000</b>     | <b>13359998</b>                     | <b>100.00</b>  | <b>100.00</b>              |  |  |  |
| (C)                 | <b>Shares held by Custodians and against which Depository Receipts have been Issued</b>                      | 0                          | 0                   | 0                                   |  | 0.00                       |  |  |  |
| 1                   | Promoter and Promoter Group  |                            |                     |                                     |  |                            |  |  |  |
| 2                   | Public   |                            |                     |                                     |  |                            |  |  |  |
|                     | <b>Sub Total (C)</b>   |                            |                     |                                     |  |                            |  |  |  |
|                     | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>3055</b>                | <b>13360000</b>     | <b>13359998</b>                     | <b>100.00</b>  | <b>100.00</b>              | <b>300000.00</b>                       | <b>2.25</b>  |  |



1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr No. | Name of the shareholder | Details of Shares held |                                   | Encumbered shares <sup>(*)</sup> |                      | Details of warrants |  | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share) |       |
|--------|-------------------------|------------------------|-----------------------------------|----------------------------------|----------------------|---------------------|--|---------------------------------------|--|--|-------|
|        |                         | No of Shares held      | As a % of grand total (A)+(B)+(C) | Number                           | As a Percentage      | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |  |       |
| (I)    | (II)                    | (III)                  | (IV)                              | (V)                              | (VI) = (V)/(III)*100 | (VII)               | (VIII)   | (IX)                                  | (X)  | (XI)   | (XII) |
| 1      | NAIG PRABHAKAR K        | 6905000                | 51.68                             | 300000                           | 4.34                 | 2.25                |  |                                       |  |  | 51.68 |
| 2      | PANDOO P NAIG           | 3055000                | 22.87                             |                                  |                      |                     |  |                                       |  |  | 22.87 |
| TOTAL  |                         | 9960000                | 74.55                             |                                  |                      |                     |  |                                       |  |  | 74.55 |

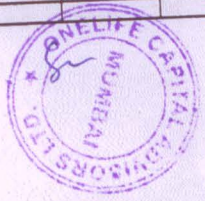
(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr No. | Name of the shareholder   | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at | Details of warrants |  | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as |
|--------|---------------------------|-----------------------|---|---------------------|--|---------------------------------------|--|--|
|        |                           |                       |   | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |  |
| 1      | LEMAR DIVERSIFIED FUND    | 803443                | 6.01  |                     |  |                                       |  | 6.01   |
| 2      | CRESTA FUND LTD           | 797232                | 5.97  |                     |  |                                       |  | 5.97   |
| 3      | JIGNESH HIRALAL SHAH      | 162128                | 1.21  |                     |  |                                       |  | 1.21   |
| 4      | EL DORADO BIOTECH PVT LTD | 152549                | 1.14  |                     |  |                                       |  | 1.14   |
| TOTAL  |                           | 1915352               | 14.34   |                     |  |                                       |  | 14.34  |

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at | Details of warrants |  | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as |
|--------|---|------------------|---|---------------------|--|---------------------------------------|--|--|
|        |   |                  |   | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |  |
| 1      | LEMAR DIVERSIFIED FUND  | 803443           | 6.01  |                     |  |                                       |  | 6.01   |
| 2      | CRESTA FUND LTD   | 797232           | 5.97  |                     |  |                                       |  | 5.97   |
| TOTAL  |   | 1600675          | 11.98   |                     |  |                                       |  | 11.98  |









## (III) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the

| Category code | Category of shareholder   | Number of Voting Rights held in each class of securities |              |             | Total Voting Rights (III+IV+V) | Total Voting Rights (VI) |                          |
|---------------|---|--|--------------|-------------|--------------------------------|--------------------------|--------------------------|
|               |   | Class X (III)  | Class Y (IV) | Class Z (V) |                                | As a % of (A+B) (VII)    | As a % of (A+B+C) (VIII) |
| (I)           | (II)  |  |              |             | (VI)                           | (VII)                    | (VIII)                   |
| (A)           | <b>Promoter and Promoter Group</b>  |  |              |             |                                |                          |                          |
| (1)           | Indian  |  |              |             |                                |                          |                          |
| (a)           | Individuals/Hindu Undivided Family  |  |              |             |                                |                          |                          |
| (b)           | Central/State Government(s)   |  |              |             |                                |                          |                          |
| (c)           | Bodies Corporate  |  |              |             |                                |                          |                          |
| (d)           | Financial Institutions/Banks  |  |              |             |                                |                          |                          |
| (e)           | Any Other (specify)   |  |              |             |                                |                          |                          |
|               | <b>Sub-Total (A) (1)</b>  | <b>N.A.</b>  | <b>N.A.</b>  | <b>N.A.</b> | <b>N.A.</b>                    | <b>N.A.</b>              | <b>N.A.</b>              |
| (2)           | Foreign   |  |              |             |                                |                          |                          |
| (a)           | Individuals (Non Resident/Foreign)  |  |              |             |                                |                          |                          |
| (b)           | Bodies Corporate  |  |              |             |                                |                          |                          |
| (c)           | Institutions  |  |              |             |                                |                          |                          |
| (d)           | Any Other (specify)   |  |              |             |                                |                          |                          |
|               | <b>Sub-Total (A)(2)</b>   | <b>N.A.</b>  | <b>N.A.</b>  | <b>N.A.</b> | <b>N.A.</b>                    | <b>N.A.</b>              | <b>N.A.</b>              |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2)</b>            |  |              |             |                                |                          |                          |
| (B)           | <b>Public Shareholding</b>  |  |              |             |                                |                          |                          |
| (1)           | Institutions  |  |              |             |                                |                          |                          |
| (a)           | Mutual Funds/UTI  |  |              |             |                                |                          |                          |
| (b)           | Financial Institutions/Banks  |  |              |             |                                |                          |                          |
| (c)           | Central/State Government(s)   |  |              |             |                                |                          |                          |
| (d)           | Venture Capital Funds   |  |              |             |                                |                          |                          |
| (e)           | Insurance Companies   |  |              |             |                                |                          |                          |
| (f)           | Foreign Institutional Investors   |  |              |             |                                |                          |                          |
| (g)           | Foreign Venture Capital Investors   |  |              |             |                                |                          |                          |
| (h)           | Any Other (specify)   |  |              |             |                                |                          |                          |
|               | <b>Sub-Total (B) (1)</b>  | <b>N.A.</b>  | <b>N.A.</b>  | <b>N.A.</b> | <b>N.A.</b>                    | <b>N.A.</b>              | <b>N.A.</b>              |
| (2)           | <b>Non Institutions</b>   |  |              |             |                                |                          |                          |
| (a)           | Bodies Corporate  |  |              |             |                                |                          |                          |
| (b)           | Individuals   |  |              |             |                                |                          |                          |
|               | i. Individual shareholders holding nominal share capital upto Rs. 1 lakh                |  |              |             |                                |                          |                          |
|               | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      |  |              |             |                                |                          |                          |
| (c)           | Any Other (specify)   |  |              |             |                                |                          |                          |
|               | <b>Sub-Total (B) (2)</b>  | <b>N.A.</b>  | <b>N.A.</b>  | <b>N.A.</b> | <b>N.A.</b>                    | <b>N.A.</b>              | <b>N.A.</b>              |
|               | <b>TOTAL (A) + (B)</b>  | <b>N.A.</b>  | <b>N.A.</b>  | <b>N.A.</b> | <b>N.A.</b>                    | <b>N.A.</b>              | <b>N.A.</b>              |
| (C)           | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |  |              |             |                                |                          |                          |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>N.A.</b>  | <b>N.A.</b>  | <b>N.A.</b> | <b>N.A.</b>                    | <b>N.A.</b>              | <b>N.A.</b>              |

