

**ONELIFE CAPITAL ADVISORS LIMITED
SHAREHOLDING PATTERN AS ON 30.09.2012**

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 533632 | | Name of Scrip : ONELIFE | | Class of Security : Equity | | Quarter Ended : 30.09.2012 | | | |
|--|---|-------------------------|---------------------|-------------------------------------|--|--|--|--------|------------------------|
| Category Code | <u>Partly paid up shares</u> | | | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | | |
| | Held by Promoter/Promoter group | | | | | | | | |
| | Held by Public | | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | | |
| | <u>Outstanding Convertible Securities</u> | | | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities | | | |
| | Held by Promoter/Promoter group | | | | | | | | |
| | Held by Public | | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | | |
| | <u>Warrants</u> | | | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | | | |
| | Held by Promoter/Promoter group | | | | | | | | |
| | Held by Public | | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | | |
| Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | | | | | | | | | |
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demat form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | | (IX) = (VIII)/(IV)*100 |
| | | | | | As a percentage of (A+B) | (A+B+C) | Number of Shares | As a % | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | Individuals/H.U.F | 6 | 10000000 | 10000000 | 74.85 | 74.85 | | | |
| (b) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (c) | Bodies Corporate | 1 | 10000 | 10000 | 0.07 | 0.07 | | | |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Employee Welfare Trust | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | M&M Benefit Trust | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (A)(1) | 7 | 10010000 | 10010000 | 74.92 | 74.92 | | | |
| (2) | Foreign | | | | | | | | |
| (a) | Individuals(Non Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d) | Qualified Foreign Investor | | | | | | | | |
| (e) | Any Other (specify) | | | | | | | | |
| e-i | | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 7 | 10010000 | 10010000 | 74.92 | 74.92 | | | |
| (B) | Public Shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Fund/UTI | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (b) | Financial Institutions/Banks | 1 | 6313 | 6313 | 0.05 | 0.05 | | | |
| (c) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (f) | Foreign Institutional Investors | 4 | 1712211 | 1712211 | 12.82 | 12.82 | | | |
| (g) | Foreign Venture Cap. Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(1) | 5 | 1718524 | 1718524 | 12.87 | 12.87 | | | |
| B 2 | Non Institutions | | | | | | | | |
| (a) | Bodies Corporate | 222 | 1301037 | 1301037 | 9.74 | 9.74 | | | |
| (b) | Individuals | | | | | | | | |
| I | Individual-i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 457 | 66559 | 66557 | 0.50 | 0.50 | | | |
| II | ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 6 | 263880 | 263880 | 1.97 | 1.97 | | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d) | Any Other(specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d-i) | NRI - Non Rep | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d-ii) | NRI- Rep. | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d-iii) | Foreign National | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d-iv) | Overseas Corporate Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d-v) | Foreign Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d-vi) | Trust | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d-vii) | Clearing Member | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(2) | 685 | 1631476 | 1631474 | 12.21 | 12.21 | | | |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 690 | 3350000 | 3349998 | 25.08 | 25.08 | | | |
| | TOTAL (A)+(B) | 697 | 13360000 | 13359998 | 100.00 | 100.00 | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | | | | |
| 2 | Public | | | | | | | | |
| | Sub Total (C) | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 697 | 13360000 | 13359998 | 100.00 | 100.00 | | | |



| (l) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|-------------------------|------------------------|-----------------------------------|----------------------|------------------------|--|---------------------|--|---------------------------------------|--|--|
| Sr.No. | Name of the shareholder | Details of Shares held | | Encumbered shares(*) | | | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share) |
| | | No of Shares held | As a % of grand total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | NAIG PRABHAKAR K | 6905000 | 51.69 | | | | | | | | 51.69 |
| 2 | PANDOO P NAIG | 3055000 | 22.88 | | | | | | | | 22.88 |
| 3 | SOUMYA GAUTAM DESHPANDE | 10000 | 0.07 | | | | | | | | 0.07 |
| 4 | GAUTAM MOHAN DESHPANDE | 10000 | 0.07 | | | | | | | | 0.07 |
| 5 | DIVYA P NAIG | 10000 | 0.07 | | | | | | | | 0.07 |
| 6 | RADHABAI NAIG | 10000 | 0.07 | | | | | | | | 0.07 |
| 7 | DGS AGROTECH PVT LTD | 10000 | 0.07 | | | | | | | | 0.07 |
| | TOTAL | 10010000 | 74.92 | | | | | | | | 74.92 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations , 2011

| (l)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares. | | | | | | | | |
|---|---------------------------|-----------------------|---|---------------------|--|---------------------------------------|--|--|
| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as |
| | | | | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | LEMAN DIVERSIFIED FUND | 803443 | 6.01 | | | | | 6.01 |
| 2 | CRESTA FUND LTD | 797232 | 5.97 | | | | | 5.97 |
| 3 | EL DORADO BIOTECH PVT LTD | 165500 | 1.24 | | | | | 1.24 |
| | TOTAL | 1766175 | 13.22 | | | | | 13.22 |

| (l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|--|---|------------------|---|---------------------|--|---------------------------------------|--|--|
| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as |
| | | | | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | LEMAN DIVERSIFIED FUND | 803443 | 6.01 | | | | | 6.01 |
| 2 | CRESTA FUND LTD | 797232 | 5.97 | | | | | 5.97 |
| | TOTAL | 1600675 | 11.98 | | | | | 11.98 |

| (1) (d) Statement showing details of locked in shares | | | |
|---|-------------------------|-------------------------|---|
| Sr. No. | Name of shareholder | No. of locked-in shares | Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above} |
| 1 | NAIG PRABHAKAR K | 6905000 | 51.69 |
| 2 | PANDOO P NAIG | 3055000 | 22.88 |
| 3 | SOUMYA GAUTAM DESHPANDE | 10000 | 0.07 |
| 4 | GAUTAM MOHAN DESHPANDE | 10000 | 0.07 |
| 5 | DIVYA P NAIG | 10000 | 0.07 |
| 6 | DGS AGROTECH PVT LTD | 10000 | 0.07 |
| 7 | RADHABAI NAIG | 10000 | 0.07 |
| | TOTAL | 10010000 | 74.92 |

| (II) (a) Statement showing details of Depository Receipts (DRS) | | | | |
|---|---|------------|--|--|
| Sr. No. | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C) indicated in |
| | | | | 0.00 |
| | TOTAL | 0 | 0 | 0.00 |

| (II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of | | | | |
|---|-----------------------|--|---|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C) indicated in |
| | | | | 0.00 |
| | TOTAL | | 0 | 0.00 |

(III) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the

| Category code | Caegory of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights | Total Voting Rights (VI) | |
|---------------|---|--|---------|---------|---------------------|--------------------------|-------------------|
| | | Class X | Class Y | Class Z | (III+IV+V) | As a % of (A+B) | As a % of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | | | | | | |
| (b) | Central/State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (1) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non Resident/Foreign) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| | Total Shareholding of Ptomoter and Ptomoter Group (A)=(A)(1) + (A)(2) | | | | | | |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/Banks | | | | | | |
| (c) | Central/State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (1) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (2) | Non Instituons | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals | | | | | | |
| | i. Individual shareholders holding nominal share capital upto Rs. 1 lakh | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (2) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| | TOTAL (A) + (B) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

